

<b>IHSG</b>	<b>6,697</b>
Change (%)	<b>0.52%</b>
Net Foreign Buy (YTD)	<b>16.48 T</b>
Support	<b>6620</b>
Resistance	<b>6680</b>

Sectoral	Last	Change %
IDXBASIC.JK	996	0.30%
IDXCYCLIC.JK	878	0.18%
IDXENERGY.JK	1,766	1.61%
IDXFINANCE.JK	1,418	0.01%
IDXHEALTH.JK	1,474	-0.54%
IDXNONCYC.JK	747	0.67%
IDXINDUST.JK	1,167	0.40%
IDXINFRA.JK	851	0.07%
IDXPROPERT.JK	727	0.06%
IDXTECHNO.JK	4,745	-0.73%
IDXTRANS.JK	1,907	0.32%

Commodities	Last	Change %
Crude Oil Aug 23	69.8	0.00%
Brent Crude Oil	74.9	0.00%
Gold Aug 23	1929.5	0.00%
Copper Sep 23	3.8	0.00%

Indeks	Close	Change %
Dow Jones Industrial Average	34,418	0.03%
S&P 500	4,456	0.12%
NASDAQ Composite	13,817	0.21%
FTSE 100	7,527	-0.06%
DAX PERFORMANCE-INDEX	16,081	-0.41%
SSE Composite Index	3,244	1.31%
HANG SENG INDEX	19,307	2.06%
Nikkei 225	33,473	-0.83%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	436 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	21.44 points
Manufacturing PMI	52.5 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- NCKL akan bangun pabrik stainless steel USD 1 miliar
- SKRN akuisisi Gunanusa Utama Fabricators Rp. 213.21 miliar
- MENN buka 4 cabang baru, bidik penjualan naik 10%
- HRTA bakal ekspor 4.5 ton emas senilai Rp. 3.93 triliun ke India
- LPKR tandatangani PPJB lahan di Jaksel Rp. 306 miliar

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) ditutup naik pada perdagangan Senin (3/7), kembali mendekati level psikologis 6.700. Menurut data Bursa Efek Indonesia (BEI), IHSG menguat 0,52% ke posisi 6.696,72. Secara sektoral, sektor energi menjadi penopang penguatan IHSG terbesar pada hari ini, yakni sebesar 1,27%.

IHSG yang menguat terjadi setelah dirilisnya data inflasi pada periode Juni 2023. Badan Pusat Statistik (BPS) mengumumkan inflasi RI pada Juni 2023 sebesar 0,14% secara bulanan (month-to-month/mtm) dan 3,52% secara tahunan (year-on-year/yooy). Hal ini menjadi potensi Bank Indonesia (BI) untuk menurunkan suku bunganya lebih awal, menurut beberapa ekonom. Inflasi di Asia Tenggara berangsur-angsur mereda sejak mencapai puncaknya September lalu sebesar 6%.

Aliran dana asing masuk dengan nilai pembelian bersih (net buy) Rp194,76 miliar di pasar reguler pada Senin. Dengan ini, asing mencatatkan net buy dalam 3 hari bursa terakhir, setelah sempat membukukan penjualan bersih (net sell) selama Juni. Tapi memang, secara year to date (Ytd), asing mencetak net buy Rp12,22 triliun di pasar reguler.

IHSG menyusul bursa saham global yang juga cerah pada Senin dan akhir pekan lalu. Di Asia-Pasifik, indeks Nikkei 225 Jepang melejit 1,7%, Hang Seng Hong Kong terbang 2,06%, Shanghai Composite China melesat 1,31%, Straits Times Singapura naik tipis 0,04%, ASX 200 Australia menguat 0,59%, dan KOSPI Korea Selatan melonjak 1,49%.

Indeks Dow Jones naik 0,03%, S&P 500 0,12% dan Nasdaq naik 0,21%. Kenaikan Nasdaq terjadi berkat lonjakan harga saham Tesla hingga 6% setelah produsen kendaraan listrik (EV) itu melaporkan angka pengiriman dan produksi yang mengalahkan ekspektasi analis.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNVR	4,310	Trading Buy	4,375	4,440	4,180	Bullish Breakaway, entry level: 4190-4310
PTBA	2,720	Speculative Buy	2,760	2,800	2,340	3 kali ARB, entry level: 2350-2720
HRUM	1,495	Buy on Weakness	1,520	1,540	1,450	Bullish Breakaway, entry level: 1470-1495
AKRA	1,405	Buy on Weakness	1,430	1,450	1,360	Oversold, entry level: 1370-1405
JPFA	1,385	Sell on Strength	1,400	1,430	1,350	Overbought

# LQ45 PERFORMANCE



Tuesday, July 4, 2023

CODE	PRICE	Daily (%)	PER
ACES	670	-0.74%	17
BRIS	1,690	0.00%	16
GOTO	112	1.82%	#N/A
ASII	6,825	0.74%	9
BSDE	1,085	-0.91%	8
ICBP	11,575	2.21%	20
BBRI	5,475	0.92%	15
BMRI	5,350	2.88%	11
INDF	7,250	-1.36%	8
JPFA	1,385	3.36%	28
TLKM	4,000	0.00%	19
BBCA	9,075	-0.82%	25
AKRA	1,405	-1.06%	10
BBNI	9,225	0.82%	9
BRPT	750	0.67%	294
ANTM	1,965	0.77%	12
AMRT	2,590	0.39%	36
INTP	9,675	-2.52%	16
BBTN	1,315	-0.38%	5
KLBF	2,020	-1.46%	28
INKP	8,400	-1.18%	4
SIDO	725	-0.68%	20
CPIN	5,425	2.84%	45
TOWR	1,050	-0.47%	16
SMGR	6,075	0.00%	15
HRUM	1,495	5.28%	4
UNVR	4,310	1.17%	35
EXCL	1,960	0.26%	18
UNTR	23,050	-0.97%	4
INCO	6,275	-0.40%	18
MEDC	895	0.56%	3
ARTO	3,240	1.89%	3,100
TBIG	1,990	-1.00%	29
TPIA	2,150	2.38%	#N/A
BUKA	212	0.00%	#N/A
SCMA	162	0.00%	16
TINS	905	2.26%	14
MDKA	3,150	2.94%	#N/A
PGAS	1,310	0.38%	7
PTBA	2,720	1.49%	3
INDY	1,945	1.83%	2
EMTK	725	2.11%	43
SRTG	1,695	1.50%	#N/A
ESSA	580	0.00%	5
ITMG	24,675	2.28%	2

PRICE	YTD (%)
ACES	35.08%
BRIS	31.01%
GOTO	23.08%
ASII	19.74%
BSDE	17.93%
ICBP	15.75%
BBRI	10.83%
BMRI	7.81%
INDF	7.81%
JPFA	6.95%
TLKM	6.67%
BBCA	6.14%
AKRA	0.36%
BBNI	0.00%
BRPT	-0.66%
ANTM	-1.01%
AMRT	-2.26%
INTP	-2.27%
BBTN	-2.59%
KLBF	-3.35%
INKP	-3.72%
SIDO	-3.97%
CPIN	-3.98%
TOWR	-4.55%
SMGR	-7.60%
HRUM	-7.72%
UNVR	-8.30%
EXCL	-8.41%
UNTR	-11.60%
INCO	-11.62%
MEDC	-11.82%
ARTO	-12.90%
TBIG	-13.48%
TPIA	-16.34%
BUKA	-19.08%
SCMA	-21.36%
TINS	-22.65%
MDKA	-23.54%
PGAS	-25.57%
PTBA	-26.29%
INDY	-28.75%
EMTK	-29.61%
SRTG	-33.00%
ESSA	-36.61%
ITMG	-36.77%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	71%	392	▼	805	17%
BRIS	54%	1,095	▼	1,820	7%
GOTO	38%	81	▼	370	70%
ASII	31%	5,200	▼	7,300	7%
BSDE	24%	875	▼	1,195	9%
ICBP	42%	8,125	▼	11,700	1%
BBRI	38%	3,960	▼	5,625	3%
BMRI	49%	3,588	▼	5,500	3%
INDF	20%	6,025	▼	7,500	3%
JPFA	36%	1,015	▼	1,635	15%
TLKM	12%	3,570	▼	4,770	16%
BBCA	30%	7,000	▼	9,400	3%
AKRA	57%	895	▼	1,670	16%
BBNI	29%	7,150	▼	9,950	7%
BRPT	8%	697	▼	1,061	29%
ANTM	28%	1,535	▼	2,390	18%
AMRT	45%	1,785	▼	3,150	18%
INTP	8%	8,975	▼	11,850	18%
BBTN	14%	1,150	▼	1,572	16%
KLBF	29%	1,565	▼	2,360	14%
INKP	24%	6,775	▼	10,400	19%
SIDO	15%	630	▼	990	27%
CPIN	25%	4,330	▼	6,275	14%
TOWR	19%	885	▼	1,295	19%
SMGR	8%	5,625	▼	8,277	27%
HRUM	24%	1,205	▼	2,050	27%
UNVR	9%	3,960	▼	5,475	21%
EXCL	16%	1,695	▼	2,780	29%
UNTR	4%	22,200	▼	36,200	36%
INCO	32%	4,740	▼	7,750	19%
MEDC	66%	540	▼	1,430	37%
ARTO	65%	1,960	▼	11,100	71%
TBIG	11%	1,800	▼	3,260	39%
TPIA	7%	2,010	▼	2,650	19%
BUKA	10%	193	▼	354	40%
SCMA	23%	132	▼	278	42%
TINS	4%	870	▼	1,585	43%
MDKA	11%	2,850	▼	4,950	36%
PGAS	1%	1,295	▼	1,995	34%
PTBA	2%	2,660	▼	4,530	40%
INDY	14%	1,705	▼	3,420	43%
EMTK	28%	565	▼	2,300	68%
SRTG	12%	1,515	▼	3,030	44%
ESSA	21%	480	▼	1,265	54%
ITMG	12%	22,125	▼	45,650	46%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Tuesday, July 4, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,285	0.78%	44	ASSA	1,285	65.81%	89%	680	▼	1,875	-31%
GGRM	27,625	0.00%	15	GGRM	27,625	53.47%	67%	16,500	▼	31,950	-14%
ISAT	8,825	2.32%	13	ISAT	8,825	42.91%	67%	5,275	▼	9,125	3%
BFIN	1,440	0.70%	11	BFIN	1,440	36.49%	49%	965	▼	1,535	6%
ACES	670	-0.74%	17	ACES	670	35.08%	71%	392	▼	805	-17%
BRIS	1,690	0.00%	16	BRIS	1,690	31.01%	54%	1,095	▼	1,820	-7%
JSMR	3,810	0.26%	11	JSMR	3,810	27.85%	38%	2,770	▼	3,960	4%
GOTO	112	1.82%	#N/A	GOTO	112	23.08%	38%	81	▼	370	-70%
DOID	372	2.20%	6	DOID	372	22.37%	41%	264	▼	460	-19%
ERAA	478	0.42%	8	ERAA	478	21.94%	27%	376	▼	580	-18%
ASII	6,825	0.74%	9	ASII	6,825	19.74%	31%	5,200	▼	7,300	-7%
BSDE	1,085	-0.91%	8	BSDE	1,085	17.93%	24%	875	▼	1,195	9%
MAPI	1,675	-0.89%	14	MAPI	1,675	15.92%	102%	830	▼	1,940	-14%
ICBP	11,575	2.21%	20	ICBP	11,575	15.75%	42%	8,125	▼	11,700	1%
CTRA	1,065	0.47%	11	CTRA	1,065	13.30%	32%	805	▼	1,185	-10%
HMSP	945	0.00%	17	HMSP	945	12.50%	21%	780	▼	1,235	-23%
SMRA	675	2.27%	15	SMRA	675	11.57%	36%	498	▼	740	9%
BMTR	310	1.97%	4	BMTR	310	11.51%	18%	262	▼	470	-34%
BBRI	5,475	0.92%	15	BBRI	5,475	10.83%	38%	3,960	▼	5,625	3%
ELSA	338	1.20%	6	ELSA	338	8.33%	21%	280	▼	400	-16%
PWON	494	1.23%	13	PWON	494	8.33%	19%	414	▼	530	7%
BMRI	5,350	2.88%	11	BMRI	5,350	7.81%	49%	3,588	▼	5,500	3%
INDF	7,250	-1.36%	8	INDF	7,250	7.81%	20%	6,025	▼	7,500	3%
JPFA	1,385	3.36%	28	JPFA	1,385	6.95%	36%	1,015	▼	1,635	-15%
TLKM	4,000	0.00%	19	TLKM	4,000	6.67%	12%	3,570	▼	4,770	-16%
BBCA	9,075	-0.82%	25	BBCA	9,075	6.14%	30%	7,000	▼	9,400	3%
AVIA	660	-0.75%	29	AVIA	660	4.76%	17%	565	▼	960	-31%
MYOR	2,600	-0.38%	25	MYOR	2,600	4.00%	53%	1,700	▼	2,900	-10%
LSIP	1,030	3.00%	8	LSIP	1,030	1.48%	8%	955	▼	1,275	-19%
AKRA	1,405	-1.06%	10	AKRA	1,405	0.36%	57%	895	▼	1,670	-16%
BBNI	9,225	0.82%	9	BBNI	9,225	0.00%	29%	7,150	▼	9,950	7%
BRPT	750	0.67%	294	BRPT	750	-0.66%	8%	697	▼	1,061	-29%
ANTM	1,965	0.77%	12	ANTM	1,965	-1.01%	28%	1,535	▼	2,390	-18%
SMDR	378	-1.05%	2	SMDR	378	-2.07%	10%	344	▼	626	-40%
AMRT	2,590	0.39%	36	AMRT	2,590	-2.26%	45%	1,785	▼	3,150	-18%
INTP	9,675	-2.52%	16	INTP	9,675	-2.27%	8%	8,975	▼	11,850	-18%
BBTN	1,315	-0.38%	5	BBTN	1,315	-2.59%	14%	1,150	▼	1,572	-16%
KLBF	2,020	-1.46%	28	KLBF	2,020	-3.35%	29%	1,565	▼	2,360	-14%
INKP	8,400	-1.18%	4	INKP	8,400	-3.72%	24%	6,775	▼	10,400	-19%
SIDO	725	-0.68%	20	SIDO	725	-3.97%	15%	630	▼	990	-27%
CPIN	5,425	2.84%	45	CPIN	5,425	-3.98%	25%	4,330	▼	6,275	-14%
MPMX	1,070	0.47%	7	MPMX	1,070	-4.46%	21%	885	▼	1,360	-21%
TOWR	1,050	-0.47%	16	TOWR	1,050	-4.55%	19%	885	▼	1,295	-19%
AALI	7,600	1.67%	10	AALI	7,600	-5.30%	8%	7,050	▼	9,850	-23%
SMGR	6,075	0.00%	15	SMGR	6,075	-7.60%	8%	5,625	▼	8,277	-27%
HRUM	1,495	5.28%	4	HRUM	1,495	-7.72%	24%	1,205	▼	2,050	-27%
UNVR	4,310	1.17%	35	UNVR	4,310	-8.30%	9%	3,960	▼	5,475	-21%
EXCL	1,960	0.26%	18	EXCL	1,960	-8.41%	16%	1,695	▼	2,780	-29%
RMKE	840	0.00%	4	RMKE	840	-10.64%	49%	565	▼	1,215	-31%
TAPG	565	2.73%	5	TAPG	565	-11.02%	12%	505	▼	770	-27%
MNCN	655	0.77%	4	MNCN	655	-11.49%	19%	550	▼	1,100	-40%
UNTR	23,050	-0.97%	4	UNTR	23,050	-11.60%	4%	22,200	▼	36,200	-36%

INCO	6,275	-0.40%	18	INCO	6,275	-11.62%		INCO	6,275	32%	4,740	▼	7,750	-19%
MEDC	895	0.56%	3	MEDC	895	-11.82%		MEDC	895	66%	540	▼	1,430	-37%
HEAL	1,355	0.37%	66	HEAL	1,355	-12.58%		HEAL	1,355	7%	1,265	▼	1,800	-25%
ARTO	3,240	1.89%	3,100	ARTO	3,240	-12.90%		ARTO	3,240	65%	1,960	▼	11,100	-71%
TKIM	6,125	-0.81%	3	TKIM	6,125	-13.12%		TKIM	6,125	9%	5,600	▼	8,525	-28%
TBIG	1,990	-1.00%	29	TBIG	1,990	-13.48%		TBIG	1,990	11%	1,800	▼	3,260	-39%
BRMS	134	-1.47%	99	BRMS	134	-15.72%		BRMS	134	18%	114	▼	262	-49%
MTEL	670	0.75%	31	MTEL	670	-16.25%		MTEL	670	8%	620	▼	805	-17%
MIKA	2,670	-0.74%	39	MIKA	2,670	-16.30%		MIKA	2,670	10%	2,420	▼	3,400	-21%
TPIA	2,150	2.38%	#N/A	TPIA	2,150	-16.34%		TPIA	2,150	7%	2,010	▼	2,650	-19%
PTPP	590	-2.48%	13	PTPP	590	-17.48%		PTPP	590	18%	498	▼	1,075	-45%
PNLF	290	2.11%	5	PNLF	290	-18.99%		PNLF	290	14%	254	▼	775	-63%
BUKA	212	0.00%	#N/A	BUKA	212	-19.08%		BUKA	212	10%	193	▼	354	-40%
SCMA	162	0.00%	16	SCMA	162	-21.36%		SCMA	162	23%	132	▼	278	-42%
TINS	905	2.26%	14	TINS	905	-22.65%		TINS	905	4%	870	▼	1,585	-43%
MDKA	3,150	2.94%	#N/A	MDKA	3,150	-23.54%		MDKA	3,150	11%	2,850	▼	4,950	-36%
PGAS	1,310	0.38%	7	PGAS	1,310	-25.57%		PGAS	1,310	1%	1,295	▼	1,995	-34%
PTBA	2,720	1.49%	3	PTBA	2,720	-26.29%		PTBA	2,720	2%	2,660	▼	4,530	-40%
ENRG	212	0.00%	5	ENRG	212	-27.89%		ENRG	212	10%	193	▼	404	-48%
INDY	1,945	1.83%	2	INDY	1,945	-28.75%		INDY	1,945	14%	1,705	▼	3,420	-43%
EMTK	725	2.11%	43	EMTK	725	-29.61%		EMTK	725	28%	565	▼	2,300	-68%
SRTG	1,695	1.50%	#N/A	SRTG	1,695	-33.00%		SRTG	1,695	12%	1,515	▼	3,030	-44%
ESSA	580	0.00%	5	ESSA	580	-36.61%		ESSA	580	21%	480	▼	1,265	-54%
ITMG	24,675	2.28%	2	ITMG	24,675	-36.77%		ITMG	24,675	12%	22,125	▼	45,650	-46%
WIKA	500	-0.99%	#N/A	WIKA	500	-37.50%		WIKA	500	40%	358	▼	1,135	-56%
ADRO	2,330	4.48%	2	ADRO	2,330	-39.48%		ADRO	2,330	16%	2,010	▼	4,250	-45%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%		WSKT	202	4%	195	▼	595	-66%
ADMR	935	1.08%	8	ADMR	935	-44.84%		ADMR	935	26%	740	▼	2,050	-54%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## DIVIDEN

### CUM DATE

RUIS	Rp. 3.5
MKPI	Rp. 445
MFMI	Rp. 27
LAJU	Rp. 0.85
KKGI	Rp. 25
IPCM	Rp. 17.74
INDS	Rp. 100
DPNS	Rp. 15
CAMP	Rp. 20
AXIO	Rp. 6
ACES	Rp. 31.06

### EX DATE

SHIP	Rp. 17.5
RMKE	Rp. 7
MICE	Rp. 5
MAPI	Rp. 8
MAPA	Rp. 40
IFII	Rp. 2
CRAB	Rp. 1
CHIP	Rp. 2.31
CBPE	Rp. 1
ALDO	Rp. 1

## IPO

### OFFERING

AMMN	Rp 1.695
GRPM	Rp. 120
CRSN	Rp. 125

### BOOK BUILDING

WIDI	Rp. 100 - Rp. 115
TGUK	Rp. 105 - Rp. 112
INET	Rp 100 - Rp 101
MAHA	Rp 118 - Rp 128

# ECONOMIC CALENDAR



Monday July 03 2023				Actual	Previous	Consensus	Forecast
6:45 AM	US	S&P Global Manufacturing PMI Final JUN	48.3	48.4		48.3	
<b>7:00 AM</b>	US	ISM Manufacturing PMI JUN	48	46.9	47	48	
7:00 AM	US	ISM Manufacturing Employment JUN	48.1	51.4	50.5	51.3	
7:00 AM	US	Construction Spending MoM MAY	0.80%	0.4% $\oplus$	0.80%	0.80%	
7:00 AM	US	ISM Manufacturing Prices JUN	41.8	44.2	44	44	
7:00 AM	US	ISM Manufacturing New Orders JUN	45.8	42.6		45	
8:30 AM	US	3-Month Bill Auction	5.23%	5.18%			
8:30 AM	US	6-Month Bill Auction	5.26%	5.22%			
Tuesday July 04 2023				Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI JUN		57.1		58.5	
6:45 PM	CN	Caixin Composite PMI JUN		55.6		55.1	
Wednesday July 05 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY JUL/01		0.50%			
7:00 AM	US	Factory Orders MoM MAY		0.40%	0.80%	1.50%	
7:00 AM	US	IBD/TIPP Economic Optimism JUL		41.7		43	
7:00 AM	US	Factory Orders ex Transportation MAY		-0.20%		0.30%	
8:30 AM	US	17-Week Bill Auction		5.23%			
<b>11:00 AM</b>	US	FOMC Minutes					
1:00 PM	US	Fed Williams Speech					
1:30 PM	US	API Crude Oil Stock Change JUN/30		-2.408M			
	US	LMI Logistics Managers Index Current JUN		47.3			
Thursday July 06 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/30		6.75%			
4:00 AM	US	MBA Mortgage Applications JUN/30		3%			
4:00 AM	US	MBA Mortgage Refinance Index JUN/30		439.2			
4:00 AM	US	MBA Mortgage Market Index JUN/30		218.1			
4:00 AM	US	MBA Purchase Index JUN/30		170.3			
4:30 AM	US	Challenger Job Cuts JUN		80.089K		103.0K	
5:15 AM	US	ADP Employment Change JUN		278K	228K	160.0K	
<b>5:30 AM</b>	US	Balance of Trade MAY		\$-74.6B	\$-89B	\$-88.7B	
5:30 AM	US	Exports MAY		\$249.0B		\$248.2B	
5:30 AM	US	Imports MAY		\$323.6B		\$316.9B	
5:30 AM	US	Initial Jobless Claims JUL/01		239K	245K	245.0K	
5:30 AM	US	Jobless Claims 4-week Average JUL/01		257.5K		275K	
5:30 AM	US	Continuing Jobless Claims JUN/24		1742K	1748K	1739.0K	
5:45 AM	US	Fed Logan Speech					
6:45 AM	US	S&P Global Services PMI Final JUN		54.9	54.1	54.1	
6:45 AM	US	S&P Global Composite PMI Final JUN		54.3		53	
<b>7:00 AM</b>	US	ISM Services PMI JUN		50.3	51	50	
<b>7:00 AM</b>	US	JOLTs Job Openings MAY		10.103M	9.9M	9.9M	
7:00 AM	US	ISM Services Employment JUN		49.2		50	
7:00 AM	US	JOLTs Job Quits MAY		3.793M		3.71M	
7:00 AM	US	ISM Services Business Activity JUN		51.5		51.2	
7:00 AM	US	ISM Services Prices JUN		56.2		55	
7:00 AM	US	ISM Services New Orders JUN		52.9		52	
7:30 AM	US	EIA Natural Gas Stocks Change JUN/30		76Bcf			
8:00 AM	US	EIA Crude Oil Stocks Change JUN/30		-9.603M	-1.75M		
8:00 AM	US	EIA Gasoline Stocks Change JUN/30		0.603M	-1.1M		
8:00 AM	US	EIA Cushing Crude Oil Stocks Change JUN/30		1.209M			
8:00 AM	US	EIA Distillate Fuel Production Change JUN/30		-0.368M			
8:00 AM	US	EIA Heating Oil Stocks Change JUN/30		-0.529M			
8:00 AM	US	EIA Refinery Crude Runs Change JUN/30		-0.216M			
8:00 AM	US	EIA Distillate Stocks Change JUN/30		0.124M	0.5M		
8:00 AM	US	EIA Gasoline Production Change JUN/30		0.298M			
8:00 AM	US	EIA Crude Oil Imports Change JUN/30		-0.376M			
8:30 AM	US	2-Week Bill Auction		5.19%			
8:30 AM	US	4-Week Bill Auction		5.09%			
9:00 AM	US	15-Year Mortgage Rate JUL/05		6.06%			
9:00 AM	US	30-Year Mortgage Rate JUL/05		6.71%			
8:00 PM	ID	Foreign Exchange Reserves JUN		\$139.3B		\$ 139.0B	
	US	Total Vehicle Sales JUN		15.05M		14.7M	
Friday July 07 2023				Actual	Previous	Consensus	Forecast

5:30 AM	US	Non Farm Payrolls JUN	339K	225K	250.0K
5:30 AM	US	Unemployment Rate JUN	3.70%	3.60%	3.70%
5:30 AM	US	Participation Rate JUN	62.60%		62.60%
5:30 AM	US	Average Hourly Earnings MoM JUN	0.30%	0.30%	0.30%
5:30 AM	US	Average Hourly Earnings YoY JUN	4.30%	4.20%	4.10%
5:30 AM	US	Average Weekly Hours JUN	34.3	34.3	34.4
5:30 AM	US	Government Payrolls JUN	56K		5.0K
5:30 AM	US	Manufacturing Payrolls JUN	-2K	1K	-1.0K
5:30 AM	US	Nonfarm Payrolls Private JUN	283K	200K	185.0K
5:30 AM	US	U-6 Unemployment Rate JUN	6.70%		6.7
10:00 AM	US	Baker Hughes Oil Rig Count JUL/07			
10:00 AM	US	Baker Hughes Total Rig Count JUL/07			
	CN	Foreign Exchange Reserves JUN	\$3.177T		\$ 3.1T
Sunday July 09 2023			Actual	Previous	Consensus
6:30 PM	CN	Inflation Rate YoY JUN	0.20%		0.50%
6:30 PM	CN	Inflation Rate MoM JUN	-0.20%		-0.10%
6:30 PM	CN	PPI YoY JUN	-4.60%		-4.40%
8:00 PM	ID	Consumer Confidence JUN	128.3		128
	CN	Vehicle Sales YoY JUN	27.90%		18.00%
Monday July 10 2023			Actual	Previous	Consensus
7:00 AM	US	Wholesale Inventories MoM MAY	-0.30%		-0.10%
7:30 AM	US	Fed Daly Speech			
8:00 AM	US	Fed Mester Speech			
8:00 AM	US	Consumer Inflation Expectations JUN	4.10%		3.90%
8:30 AM	US	3-Month Bill Auction	5.23%		
8:30 AM	US	6-Month Bill Auction	5.26%		
9:00 AM	US	Fed Bostic Speech			
12:00 PM	US	Consumer Credit Change MAY	\$23.01B		\$20B
	US	Used Car Prices MoM JUN	-2.70%		
	US	Used Car Prices YoY JUN	-7.60%		50.6
6:45 PM	CN	Caixin Manufacturing PMI JUN	50.9		50.4
8:00 PM	ID	Tourist Arrivals YoY MAY	276%		250.00%
9:00 PM	ID	Inflation Rate YoY JUN	4.00%		3.90%
9:00 PM	ID	Inflation Rate MoM JUN	0.09%		0.20%
9:00 PM	ID	Core Inflation Rate YoY JUN	2.66%		2.50%
Monday July 03 2023			Actual	Previous	Consensus
6:45 AM	US	S&P Global Manufacturing PMI Final JUN	48.4		46.3
7:00 AM	US	ISM Manufacturing PMI JUN	46.9	47.2	49
7:00 AM	US	ISM Manufacturing Employment JUN	51.4		51.3
7:00 AM	US	ISM Manufacturing New Orders JUN	42.6		45
7:00 AM	US	ISM Manufacturing Prices JUN	44.2		44
7:00 AM	US	Construction Spending MoM MAY	1.20%	0.50%	0.60%
8:30 AM	US	3-Month Bill Auction			
8:30 AM	US	6-Month Bill Auction			

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